

# FINANCIAL RISK RATING

## Oxford University Hospitals NHS Trust

			Risk Ratings					Insert the Score (1-5) Achieved for each Criteria Per Month				Board Action
Criteria	Indicator	Weight	5	4	3	2	1	Reported Position		Normalised Position*		
								Year to Date	Forecast Outturn	Year to Date	Forecast Outturn	
Underlying performance	EBITDA margin %	25%	11	9	5	1	<1	3	3	3	3	
Achievement of plan	EBITDA achieved %	10%	100	85	70	50	<50	4	4	4	4	
Financial efficiency	Net return after financing %	20%	>3	2	-0.5	-5	<-5	3	3	3	3	
	I&E surplus margin %	20%	3	2	1	-2	<-2	2	2	2	2	Year to date surplus below 1%. Forecast surplus of £8.4m is now just below 1% of turnover for the year (0.96%).
Liquidity	Liquid ratio days	25%	60	25	15	10	<10	3	3	3	3	Liquidity ratio includes a modelled working capital facility.
<b>Weighted Average</b>		<b>100%</b>						2.9	2.9	2.9	2.9	
Overriding rules												
<b>Overall rating</b>								3	3	3	3	

### Overriding Rules :

Max Rating	Rule				
3	Plan not submitted on time	No			
3	Plan not submitted complete and correct	No			
2	PDC dividend not paid in full	No			
2	Unplanned breach of PBC	No			
2	One Financial Criterion at "1"				
3	One Financial Criterion at "2"				
1	Two Financial Criteria at "1"				
2	Two Financial Criteria at "2"				

\* Trust should detail the normalising adjustments made to calculate this rating within the comments box.

